

RECORDATION NO. 20902-A FILED

MAY 04 '06 2-47 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

May 4, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of May 3, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Schedule No. 1 to Railcar Lease Agreement previously filed with the Board under Recordation Number 20902.

The new names and addresses of the parties to the enclosed document are:

Lessor: M&T Credit Services, LLC (successor to
The First National Bank of Maryland)
25 South Charles Street
Baltimore MD 21201

Lessee: Bombardier Capital Rail Inc.
(f/k/a NorRail, Inc.)
12735 Gran Bay Parkway West
Suite 1000
Jacksonville FL 32258

Mr. Vernon A. Williams
May 4, 2006
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A description of the railroad equipment covered by the enclosed document is:

30 railcars: TR 600003 - TR 6000032 (with previous reporting marks and road numbers as set forth in the schedule attached to the document).

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/sem
Enclosures

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SURFACE TRANSPORTATION BOARD

TEL (904) 288-1000
FAX (904) 288-2155

EXHIBIT A

Headlease #	2
Schedule #	1

Current Car	Original Car	Previous Car	Total
TR 600003	DRHY001001	DRHY001001	1
TR 600004	DRHY001002	DRHY001002	1
TR 600008	DRHY001006	DRHY001006	1
TR 600009	DRHY001007	DRHY001007	1
TR 600011	DRHY001009	DRHY001009	1
TR 600012	DRHY001010	DRHY001010	1
TR 600013	DRHY001011	DRHY001011	1
TR 600014	DRHY001012	DRHY001012	1
TR 600018	DRHY001016	DRHY001016	1
TR 600019	DRHY001017	DRHY001017	1
TR 600021	DRHY001019	DRHY001019	1
TR 600022	DRHY001020	DRHY001020	1
TR 600023	DRHY001021	DRHY001021	1
TR 600024	DRHY001022	DRHY001022	1
TR 600028	DRHY001026	DRHY001026	1
TR 600029	DRHY001027	DRHY001027	1
TR 600031	DRHY001029	DRHY001029	1
TR 600032	DRHY001030	DRHY001030	1
TR 600005	DRHY001003	DRHY001003	1
TR 600006	DRHY001004	DRHY001004	1
TR 600007	DRHY001005	DRHY001005	1
TR 600010	DRHY001008	DRHY001008	1
TR 600015	DRHY001013	DRHY001013	1
TR 600016	DRHY001014	DRHY001014	1
TR 600017	DRHY001015	DRHY001015	1
TR 600020	DRHY001018	DRHY001018	1
TR 600025	DRHY001023	DRHY001023	1
TR 600026	DRHY001024	DRHY001024	1
TR 600027	DRHY001025	DRHY001025	1
TR 600030	DRHY001028	DRHY001028	1
Grand Total			30